## CHAPTER 1

## CLASSICAL FORMULAS

The historical backdrop to this book is the search for methods of solving polynomial equations by radicals, a challenge embraced by many of the greatest mathematicians of the past. There are polynomial equations of any given degree $n$ that can be solved in this way. For example, $x^{n}-2=0$ has such a solution, usually denoted by the symbol $\sqrt[n]{2}$. The question that arises is whether there is a solution by radicals of the so-called general equation of degree $n$,

$$
a_{n} x^{n}+a_{n-1} x^{n-1}+\cdots+a_{1} x+a_{0}=0
$$

where the coefficients $a_{0}, a_{1}, \ldots, a_{n}$ are indeterminates. When a solution exists, it provides a "formula" into which numeric coefficients can be substituted for specific cases. The quadratic formula for second degree equations is no doubt familiar to the reader (see the following discussion).

In fact, methods of solving quadratic equations were known to the Babylonians as long ago as 2000 B.C. The book Al Kitab Al Jabr Wa'al Muqabelah by the Persian mathematician Mohammad ibn Musa al-Khwarizmi appeared around 830 A.D. In this work, the title of which gives us the word "algebra," techniques available at that time for solving quadratic equations were systematized. Around 1079, the Persian mathematician and poet Omar Khayyam (of Rubaiyat fame) presented a geometric method for solving certain cubic (third degree) equations.

An algebraic solution of a particular type of cubic equation was discovered by the Italian mathematician Scipione del Ferro (1465-1526) around 1515, but

[^0]this accomplishment was not published in his lifetime. About 1535, a more complete set of solutions was developed by the Italian mathematician Niccolo Fontana (ca 1500-1557), nicknamed "Tartaglia" (the "Stammerer"). These results were further developed by another Italian mathematician, Girolamo Cardano (1501-1576), who published them in his book Artis Magnae, Sive de Regulis Algebraicis (The Great Art, or the Rules of Algebra), which appeared in 1545. The solution of the quartic (fourth degree) equation was discovered by yet another Italian mathematician, Ludovico Ferrari (1522-1565), a pupil of Cardano.

The next challenge faced by the mathematical scholars of the Renaissance was to find the solution of the quintic (fifth degree) equation. Since the quadratic, cubic, and quartic equations had given up their secrets, there was every reason to believe that with sufficient effort and ingenuity the same would be true of the quintic. Yet, despite the efforts of some of the greatest mathematicians of Europe over the ensuing two centuries, the quintic equation remained stubbornly resistant. In 1770, the Italian mathematician Joseph-Louis Lagrange (1736-1813, born Giussepe Lodovico Lagrangia) published his influential Réflexions sur la résolution algébrique des équations. In this journal article of over 200 pages, Lagrange methodically analyzed the known techniques of solving polynomial equations. The principles uncovered by Lagrange, along with his introduction of what would ultimately become group theory, opened up an entirely new approach to the problem of solving polynomial equations by radicals.

Nevertheless, the methods developed by Lagrange did not lead to a solution of the general quintic. In 1801, the eminent German mathematician and scientist Carl Friedrich Gauss (1777-1855) published Disquisitiones Arithmeticae (Number Research), a landmark in which he demonstrated, among other things, that for any degree $n$, the roots of the polynomial equation $x^{n}-1=0$ can be expressed in terms of radicals. Despite this success, it seems that Gauss was of the opinion that the general quintic equation could not be solved by radicals.

This was certainly the view held by the Italian mathematician and physician Paolo Ruffini (1765-1822), who published a treatise of over 500 pages on the topic in 1799. An important feature of his work was the extensive use of group theory, albeit in what would now be considered rudimentary form. Although specific objections to the proofs Ruffini presented were not forthcoming, there seems to have been a reluctance on the part of the mathematical community to accept his claims. Perhaps this was related to the novelty of his approach, or maybe it was simply because his proofs were excessively complex, and therefore suspect. Over the years, Ruffini greatly simplified his methods, but his arguments never seemed to achieve widespread approval, at least not during his lifetime. A notable exception was the French mathematician Augustin-Louis Cauchy (1789-1857), who was supportive of Ruffini and an early contributor to the development of group theory.

In any event, the matter was definitively settled by the Norwegian mathematician Niels Henrik Abel (1802-1829) with the publication in 1824 of a succinct and accessible proof showing that it is impossible to solve the general quintic
equation by radicals. This result, along with its various generalizations, will be referred to here as the Impossibility Theorem. As remarkable as this achievement was, the methods used by Abel shed relatively little light on why the quintic equation is insolvable.

This question was answered in a spectacular manner by the French mathematician Évariste Galois (1811-1832). In fact, his approach encompasses not only general polynomial equations but also the more complicated case where the coefficients of the polynomial are numeric. In the manuscript Mémoire sur les conditions de résolubilité des équations par radicaux, submitted to the Paris Academy of Sciences when he was just 18 years of age, and published posthumously 14 years after his tragic death, Galois provides the foundations for what would become the mathematical discipline with which his name has become synonymous.

This book presents an introduction to Galois theory along both classical and modern lines, with a focus on questions related to the solvability of polynomial equations by radicals. The classical content includes theorems on polynomials, fields, and groups due to such luminaries as Gauss, Kronecker, Lagrange, Ruffini, and, of course, Galois. These results figured prominently in earlier expositions of Galois theory but seem to have gone out of fashion. This is unfortunate because, aside from being of intrinsic mathematical interest, such material provides powerful motivation for the more modern treatment of Galois theory presented later in this book.

Over the course of the book, three versions of the Impossibility Theorem are presented. The first relies entirely on polynomials and fields, the second incorporates a limited amount of group theory, and the third takes full advantage of modern Galois theory. This progression through methods that involve more and more group theory characterizes the first part of the book. The latter part of the book is devoted to topics that illustrate the power of Galois theory as a theoretical and computational tool, but again in the context of solvability of polynomial equations by radicals.

In this chapter, we derive the classical formulas for solving quadratic, cubic, and quartic polynomial equations by radicals. It is assumed that the polynomials have coefficients in $\mathbb{Q}$, the field of rational numbers. This choice of underlying field is made for the sake of concreteness, but the arguments to follow apply equally to "general" polynomials as defined in Chapter 7. The discussion presented here is somewhat informal. In Chapter 2 and later in the book, we introduce concepts that allow the material given below to be made more rigorous. Suggestions for further reading on the material in this chapter, and other portions of the book devoted to classical topics, can be found in Appendix F.

### 1.1 QUADRATIC POLYNOMIALS

Let

$$
\begin{equation*}
f(x)=x^{2}-a x+b \tag{1.1}
\end{equation*}
$$

be a quadratic polynomial with coefficients in $\mathbb{Q}$. A root of $f(x)$ is an element $\alpha$ (in some field) such that $f(\alpha)=0$. It is a fundamental result that, since $f(x)$ has degree 2 , there are precisely two such roots, which we denote by $\alpha_{1}$ and $\alpha_{2}$. Consequently, $f(x)$ can be expressed as

$$
\begin{equation*}
f(x)=\left(x-\alpha_{1}\right)\left(x-\alpha_{2}\right) \tag{1.2}
\end{equation*}
$$

The roots of $f(x)$ are given by the quadratic formula:

$$
\begin{equation*}
\alpha_{1}, \alpha_{2}=\frac{a \pm \sqrt{a^{2}-4 b}}{2} \tag{1.3}
\end{equation*}
$$

Here and throughout, the notation $\pm$ is to be interpreted as follows: $\alpha_{1}$ corresponds to the + sign and $\alpha_{2}$ to the - sign. Accordingly, (1.3) is equivalent to

$$
\alpha_{1}=\frac{a+\sqrt{a^{2}-4 b}}{2} \quad \text { and } \quad \alpha_{2}=\frac{a-\sqrt{a^{2}-4 b}}{2} .
$$

A corresponding interpretation is given to the notation $\mp$.
To derive (1.3), we substitute $x=y+a / 2$ into (1.1), producing the so-called reduced quadratic polynomial

$$
g(y)=y^{2}+p
$$

where

$$
p=-\frac{a^{2}}{4}+b
$$

The roots of $g(y)$ are

$$
\beta_{1}, \beta_{2}= \pm \sqrt{-p}=\frac{ \pm \sqrt{a^{2}-4 b}}{2}
$$

Setting $\beta_{i}=\alpha_{i}-a / 2$ for $i=1,2$, gives (1.3). It is readily verified that (1.2) holds:

$$
\begin{equation*}
f(x)=\left(x-\frac{a+\sqrt{a^{2}-4 b}}{2}\right)\left(x-\frac{a-\sqrt{a^{2}-4 b}}{2}\right) \tag{1.4}
\end{equation*}
$$

When $\alpha_{1}=\alpha_{2}$, we say that $f(x)$ has a repeated root. The preceding statement that $f(x)$ has two roots remains true, provided that we take the repetition of roots into account.

The quantity $a^{2}-4 b$ is referred to as the discriminant of $f(x)$ and is denoted by $\operatorname{disc}(f)$. We have from (1.3) that

$$
\begin{equation*}
\operatorname{disc}(f)=a^{2}-4 b=\left(\alpha_{1}-\alpha_{2}\right)^{2} \tag{1.5}
\end{equation*}
$$

Thus, $f(x)$ has a repeated root if and only if $\operatorname{disc}(f)=0$. In this case, the repeated root is $\alpha_{1}=\alpha_{2}=a / 2$, and (1.4) becomes

$$
\begin{equation*}
f(x)=\left(x-\frac{a}{2}\right)^{2} \tag{1.6}
\end{equation*}
$$

This gives us a way of deciding whether a quadratic polynomial has a repeated root based solely on its coefficients. We will see a significant generalization of this finding in Chapter 3.

The symbol $\sqrt{a^{2}-4 b}$ deserves a comment. In the absence of further conditions, $\sqrt{a^{2}-4 b}$ represents either of the two roots of $x^{2}-\left(a^{2}-4 b\right)$. When $a^{2}-4 b>0, \sqrt{a^{2}-4 b}$ is a real number, and it is common practice to take $\sqrt{a^{2}-4 b}$ to be the positive square root of $a^{2}-4 b$. To take a simpler example, $\sqrt{2}$ is typically regarded as the positive square root of 2 , that is, $\sqrt{2}=1.414 \ldots$. The negative square root of 2 is then $-\sqrt{2}=-1.414 \ldots$ The distinction between the positive and negative square roots of 2 rests on metric properties of real numbers. In this book, we are focused almost exclusively on algebraic matters. Accordingly, unless otherwise indicated, $\sqrt{2}$ stands for either the positive or negative square root of 2 . Expressed differently but more algebraically, $\sqrt{2}$ represents either of the roots of $x^{2}-2$. As such, we are not obligated to specify whether $\sqrt{2}$ equals $1.414 \ldots$ or $-1.414 \ldots$, only that it is one of these two quantities; by default, $-\sqrt{2}$ is the other. Returning to $\sqrt{a^{2}-4 b}$, we observe that switching from one root of $x^{2}-\left(a^{2}-4 b\right)$ to the other merely interchanges the values of $\alpha_{1}$ and $\alpha_{2}$, leaving us with the same two roots of $f(x)$.

### 1.2 CUBIC POLYNOMIALS

Let

$$
\begin{equation*}
f(x)=x^{3}-a x^{2}+b x-c \tag{1.7}
\end{equation*}
$$

be a cubic polynomial with coefficients in $\mathbb{Q}$. Consistent with the quadratic case, $f(x)$ has three roots, which we denote by $\alpha_{1}, \alpha_{2}$, and $\alpha_{3}$. To find formulas for these roots, we resort to a series of ad hoc devices. First, we eliminate the quadratic term in (1.7) by making the substitution $x=y+a / 3$. This produces the reduced cubic polynomial

$$
\begin{equation*}
g(y)=y^{3}+p y+q \tag{1.8}
\end{equation*}
$$

where

$$
p=\frac{-a^{2}}{3}+b \quad \text { and } \quad q=\frac{-2 a^{3}}{27}+\frac{a b}{3}-c
$$

Denote the roots of $g(y)$ by $\beta_{1}, \beta_{2}$, and $\beta_{3}$, where $\beta_{i}=\alpha_{i}-a / 3$ for $i=$ $1,2,3$. Next, substitute

$$
\begin{equation*}
y=\frac{1}{3}\left(z-\frac{3 p}{z}\right) \tag{1.9}
\end{equation*}
$$

into (1.8) and obtain

$$
\frac{z^{6}+27 q z^{3}-27 p^{3}}{z^{6}}
$$

where $z$ is assumed to be nonzero. The roots of $g(y)$ can be determined by first finding the roots of

$$
\begin{equation*}
r(z)=z^{6}+27 q z^{3}-27 p^{3} \tag{1.10}
\end{equation*}
$$

and then reversing the substitution (1.9). Observing that $r(z)$ is a quadratic polynomial in $z^{3}$, it follows that the roots of $r(z)$ are the same as the roots of

$$
z^{3}-27\left(-\frac{q}{2} \pm \sqrt{\frac{p^{3}}{27}+\frac{q^{2}}{4}}\right)
$$

Let

$$
\begin{equation*}
\lambda_{1}, \lambda_{2}=3 \sqrt[3]{-\frac{q}{2} \pm \sqrt{\frac{p^{3}}{27}+\frac{q^{2}}{4}}} \tag{1.11}
\end{equation*}
$$

where, in keeping with (1.9), $\lambda_{1}$ and $\lambda_{2}$ are chosen so that

$$
\begin{equation*}
\lambda_{1} \lambda_{2}=-3 p \tag{1.12}
\end{equation*}
$$

By definition, the cube roots of unity are the roots of the polynomial

$$
x^{3}-1=(x-1)\left(x^{2}+x+1\right)
$$

In particular, the roots of $x^{2}+x+1$ are

$$
\begin{equation*}
\omega, \omega^{2}=\frac{-1 \pm i \sqrt{3}}{2} \tag{1.13}
\end{equation*}
$$

where, as usual, $i=\sqrt{-1}$. In (1.13), we take $\sqrt{3}$ to be the positive square root of 3 . The notation $\omega$ will be reserved for $(-1+i \sqrt{3}) / 2$ for the rest of the book. We note in passing that

$$
\begin{equation*}
\omega^{2}+\omega+1=0 \tag{1.14}
\end{equation*}
$$

It follows that the roots of $r(z)$ are

$$
\lambda_{1} \quad \omega \lambda_{1} \quad \omega^{2} \lambda_{1} \quad \lambda_{2} \quad \omega \lambda_{2} \quad \text { and } \quad \omega^{2} \lambda_{2}
$$

At first glance, it appears that the cubic polynomial $g(y)$ also has six roots, which is impossible. However, because of (1.12), the following identities hold:

$$
\begin{aligned}
\frac{1}{3}\left(\lambda_{1}-\frac{3 p}{\lambda_{1}}\right) & =\frac{\lambda_{1}+\lambda_{2}}{3}=\frac{1}{3}\left(\lambda_{2}-\frac{3 p}{\lambda_{2}}\right) \\
\frac{1}{3}\left(\omega^{2} \lambda_{1}-\frac{3 p}{\omega^{2} \lambda_{1}}\right) & =\frac{\omega^{2} \lambda_{1}+\omega \lambda_{2}}{3}=\frac{1}{3}\left(\omega \lambda_{2}-\frac{3 p}{\omega \lambda_{2}}\right) \\
\frac{1}{3}\left(\omega \lambda_{1}-\frac{3 p}{\omega \lambda_{1}}\right) & =\frac{\omega \lambda_{1}+\omega^{2} \lambda_{2}}{3}=\frac{1}{3}\left(\omega^{2} \lambda_{2}-\frac{3 p}{\omega^{2} \lambda_{2}}\right) .
\end{aligned}
$$

The three roots of $g(x)$ are therefore

$$
\begin{align*}
& \beta_{1}=\frac{\lambda_{1}+\lambda_{2}}{3} \\
& \beta_{2}=\frac{\omega^{2} \lambda_{1}+\omega \lambda_{2}}{3}  \tag{1.15}\\
& \beta_{3}=\frac{\omega \lambda_{1}+\omega^{2} \lambda_{2}}{3} .
\end{align*}
$$

Substituting from (1.11), we obtain

$$
\begin{align*}
& \beta_{1}=\sqrt[3]{-\frac{q}{2}+\sqrt{\frac{p^{3}}{27}+\frac{q^{2}}{4}}}+\sqrt[3]{-\frac{q}{2}-\sqrt{\frac{p^{3}}{27}+\frac{q^{2}}{4}}} \\
& \beta_{2}=\omega^{2} \sqrt[3]{-\frac{q}{2}+\sqrt{\frac{p^{3}}{27}+\frac{q^{2}}{4}}}+\omega \sqrt[3]{-\frac{q}{2}-\sqrt{\frac{p^{3}}{27}+\frac{q^{2}}{4}}}  \tag{1.16}\\
& \beta_{3}=\omega \sqrt[3]{-\frac{q}{2}+\sqrt{\frac{p^{3}}{27}+\frac{q^{2}}{4}}+\omega^{2} \sqrt[3]{-\frac{q}{2}-\sqrt{\frac{p^{3}}{27}+\frac{q^{2}}{4}}}}
\end{align*}
$$

which are known as Cardan's formulas.

Example 1.1. Setting $p=3$ and $q=4$, we have

$$
g(y)=y^{3}+3 y+4 .
$$

The graph of $g(y)$ is shown below.


Clearly, $g(y)$ has one real root, hence two nonreal complex roots. As suggested by the graph, the real root is -1 . We have from (1.16) that

$$
\begin{align*}
& \beta_{1}=\sqrt[3]{-2+\sqrt{5}}+\sqrt[3]{-2-\sqrt{5}} \\
& \beta_{2}=\omega^{2} \sqrt[3]{-2+\sqrt{5}}+\omega \sqrt[3]{-2-\sqrt{5}}  \tag{1.17}\\
& \beta_{3}=\omega \sqrt[3]{-2+\sqrt{5}}+\omega^{2} \sqrt[3]{-2-\sqrt{5}}
\end{align*}
$$

The roots of $x^{2}-5$ are $\sqrt{5}$ and $-\sqrt{5}$, and the three roots of $x^{3}+2-\sqrt{5}$ are

$$
\sqrt[3]{-2+\sqrt{5}} \quad \omega \sqrt[3]{-2+\sqrt{5}} \quad \text { and } \quad \omega^{2} \sqrt[3]{-2+\sqrt{5}}
$$

We now take $\sqrt{5}$ and $\sqrt[3]{-2+\sqrt{5}}$ to be positive real numbers. For (1.12) to be satisfied, $\sqrt[3]{-2-\sqrt{5}}=-\sqrt[3]{2+\sqrt{5}}$ must be a negative real number. It can be
shown that

$$
\sqrt[3]{-2+\sqrt{5}}=\frac{-1+\sqrt{5}}{2} \quad \text { and } \quad \sqrt[3]{2+\sqrt{5}}=\frac{1+\sqrt{5}}{2}
$$

Using (1.13) and (1.14), we can simplify (1.17) to

$$
\begin{equation*}
\beta_{1}=-1 \quad \text { and } \quad \beta_{2}, \beta_{3}=\frac{1 \mp i \sqrt{15}}{2} \tag{1.18}
\end{equation*}
$$

Alternatively, since -1 is a root of $g(y)$, we have

$$
g(y)=(y+1)\left(y^{2}-y+4\right)
$$

which again leads to (1.18).

Example 1.2. Setting $p=-6$ and $q=-4$, we have

$$
g(y)=y^{3}-6 y-4
$$

The graph of $g(y)$ is shown below.


Evidently, $g(y)$ has three real roots, and as suggested by the graph, one of them is -2 . Then (1.16) yields

$$
\begin{align*}
& \beta_{1}=\sqrt[3]{2+2 i}+\sqrt[3]{2-2 i} \\
& \beta_{2}=\omega^{2} \sqrt[3]{2+2 i}+\omega \sqrt[3]{2-2 i}  \tag{1.19}\\
& \beta_{3}=\omega \sqrt[3]{2+2 i}+\omega^{2} \sqrt[3]{2-2 i}
\end{align*}
$$

The appearance of (1.19) is surprising, given that each of $\beta_{1}, \beta_{2}$, and $\beta_{3}$ is a real number. However, it can be shown that

$$
\sqrt[3]{2+2 i}=-1+i \quad \text { and } \quad \sqrt[3]{2-2 i}=-1-i
$$

This makes it possible to simplify (1.19) to

$$
\begin{equation*}
\beta_{1}=-2 \quad \text { and } \quad \beta_{2}, \beta_{3}=1 \pm \sqrt{3} \tag{1.20}
\end{equation*}
$$

Alternatively, since -2 is a root of $g(y)$, we have

$$
g(y)=(y+2)\left(y^{2}-2 y-2\right)
$$

from which (1.20) results.
Example 1.3. Setting $p=-6$ and $q=2$, we have

$$
g(y)=y^{3}-6 y+2
$$

The graph of $g(y)$ is shown below.


We see that $g(y)$ has three real roots, but this time the numerical value of a root is not empirically obvious. According to (1.16),

$$
\begin{aligned}
& \beta_{1}=\sqrt[3]{-1+i \sqrt{7}}+\sqrt[3]{-1-i \sqrt{7}} \\
& \beta_{2}=\omega \sqrt[3]{-1+i \sqrt{7}}+\omega \sqrt[3]{-1-i \sqrt{7}} \\
& \beta_{3}=\omega \sqrt[3]{-1+i \sqrt{7}}+\omega^{2} \sqrt[3]{-1-i \sqrt{7}}
\end{aligned}
$$

It is reasonable to expect that, just as in Example 1.2, we should be able to express $\beta_{1}, \beta_{2}$, and $\beta_{3}$ entirely in terms of real numbers. Surprisingly, it is not possible to do so, as will follow from Theorem 6.21. This counterintuitive result is an example of a classical problem called the Casus Irreducibilis (Irreducible Case).

### 1.3 QUARTIC POLYNOMIALS

Let

$$
\begin{equation*}
f(x)=x^{4}-a x^{3}+b x^{2}-c x+d \tag{1.21}
\end{equation*}
$$

be a quartic polynomial with coefficients in $\mathbb{Q}$, and denote its roots by $\alpha_{1}, \alpha_{2}$, $\alpha_{3}$, and $\alpha_{4}$. Analogous to the approach used to solve the quadratic and cubic polynomials, we begin by substituting $x=y+a / 4$ into (1.21) and obtain the reduced quartic polynomial

$$
g(y)=y^{4}+p y^{2}+q y+r
$$

where

$$
p=\frac{-3 a^{2}}{8}+b \quad q=\frac{-a^{3}}{8}+\frac{a b}{2}-c
$$

and

$$
r=\frac{-3 a^{4}}{256}+\frac{a^{2} b}{16}-\frac{a c}{4}+d
$$

Denote the roots of $g(y)$ by $\beta_{1}, \beta_{2}, \beta_{3}$, and $\beta_{4}$, where $\beta_{i}=\alpha_{i}-a / 4$ for $i=$ $1,2,3,4$. To find the roots of $g(y)$, we again resort to a series of contrivances. First, rewrite $g(y)=0$ as

$$
\begin{equation*}
y^{4}=-p y^{2}-q y-r . \tag{1.22}
\end{equation*}
$$

Let $\theta_{1}$ be a "quantity," as yet unspecified, and add $\theta_{1} y^{2}+\theta_{1}^{2} / 4$ to both sides of (1.22) to obtain

$$
\begin{equation*}
\left(y^{2}+\frac{\theta_{1}}{2}\right)^{2}=\left(\theta_{1}-p\right)\left[y^{2}-\left(\frac{q}{\theta_{1}-p}\right) y+\frac{\theta_{1}^{2}-4 r}{4\left(\theta_{1}-p\right)}\right] \tag{1.23}
\end{equation*}
$$

We assume for the moment that $\theta_{1} \neq p$ and view the expression in square brackets in (1.23) as a polynomial in $y$. As remarked in Section 1.1, this polynomial will be a square if its discriminant

$$
\left(\frac{q}{\theta_{1}-p}\right)^{2}-4\left[\frac{\theta_{1}^{2}-4 r}{4\left(\theta_{1}-p\right)}\right]=\frac{-\left(\theta_{1}^{3}-p \theta_{1}^{2}-4 r \theta_{1}+4 p r-q^{2}\right)}{\left(\theta_{1}-p\right)^{2}}
$$

equals 0 . Accordingly, we now require $\theta_{1}$ to be an arbitrary but fixed root of

$$
\begin{equation*}
s(z)=z^{3}-p z^{2}-4 r z+4 p r-q^{2} . \tag{1.24}
\end{equation*}
$$

Cardan's formulas can be used to find an explicit expression for $\theta_{1}$. In view of (1.6), we can now rewrite (1.23) as

$$
\begin{equation*}
\left(y^{2}+\frac{\theta_{1}}{2}\right)^{2}=\left(\theta_{1}-p\right)\left[y-\frac{q}{2\left(\theta_{1}-p\right)}\right]^{2} \tag{1.25}
\end{equation*}
$$

Define $\phi_{1}$ by setting

$$
\begin{equation*}
\phi_{1}^{2}=4\left(\theta_{1}-p\right) \tag{1.26}
\end{equation*}
$$

Then (1.25) becomes

$$
\left[y^{2}+\left(\frac{\phi_{1}^{2}}{8}+\frac{p}{2}\right)\right]^{2}=\left[\left(\frac{\phi_{1}}{2}\right) y-\frac{q}{\phi_{1}}\right]^{2}
$$

This is equivalent to the pair of quadratic equations

$$
\begin{aligned}
y^{2}+\left(\frac{\phi_{1}^{2}}{8}+\frac{p}{2}\right) & =\left(\frac{\phi_{1}}{2}\right) y-\frac{q}{\phi_{1}} \\
y^{2}+\left(\frac{\phi_{1}^{2}}{8}+\frac{p}{2}\right) & =-\left(\frac{\phi_{1}}{2}\right) y+\frac{q}{\phi_{1}}
\end{aligned}
$$

which we rewrite as

$$
\begin{align*}
& y^{2}-\left(\frac{\phi_{1}}{2}\right) y+\left(\frac{\phi_{1}^{2}}{8}+\frac{p}{2}+\frac{q}{\phi_{1}}\right)=0  \tag{1.27}\\
& y^{2}+\left(\frac{\phi_{1}}{2}\right) y+\left(\frac{\phi_{1}^{2}}{8}+\frac{p}{2}-\frac{q}{\phi_{1}}\right)=0
\end{align*}
$$

respectively.

Denote the roots of the first equation in (1.27) by $\beta_{1}$ and $\beta_{2}$, and those of the second by $\beta_{3}$ and $\beta_{4}$. We then have

$$
\begin{align*}
& \beta_{1}, \beta_{2}=\frac{\phi_{1}}{4} \pm \frac{1}{2} \sqrt{-\frac{\phi_{1}^{2}}{4}-2 p-\frac{4 q}{\phi_{1}}}  \tag{1.28}\\
& \beta_{3}, \beta_{4}=-\frac{\phi_{1}}{4} \pm \frac{1}{2} \sqrt{-\frac{\phi_{1}^{2}}{4}-2 p+\frac{4 q}{\phi_{1}}}
\end{align*}
$$

which will be referred to as Ferrari's formulas. Note that if we replace $\phi_{1}$ with $-\phi_{1}$ in (1.28), we obtain the same roots for $g(y)$ but with the rows of (1.28) reversed.

It remains to consider the case $\theta_{1}=p$. In this situation, (1.24) becomes

$$
s(z)=z^{3}-\theta_{1} z^{2}-4 r z+4 \theta_{1} r-q^{2} .
$$

Then $s\left(\theta_{1}\right)=0$ implies that $q=0$, hence $g(y)=y^{4}+p y^{2}+r$. This is a quadratic polynomial in $y^{2}$, the roots of which are easily found.

Example 1.4 (5th root of unity). Consider the polynomial

$$
\Phi_{5}(x)=x^{4}+x^{3}+x^{2}+x+1
$$

The reason for the choice of notation will be made clear in Chapter 5. We return to $\Phi_{5}(x)$ several times later in the book. To give $\Phi_{5}(x)$ a more familiar interpretation, observe that

$$
x^{5}-1=(x-1) \Phi_{5}(x)
$$

In the terminology of Chapter 5, the roots of $x^{5}-1$ are the 5 th roots of unity. More specifically, the roots of $\Phi_{5}(x)$ are $\zeta_{5}, \zeta_{5}^{2}, \zeta_{5}^{3}$, and $\zeta_{5}^{4}$, where

$$
\zeta_{5}=\cos \left(\frac{2 \pi}{5}\right)+i \sin \left(\frac{2 \pi}{5}\right)
$$

The reduced polynomial corresponding to $\Phi_{5}(x)$ is

$$
g(y)=y^{4}+\left(\frac{5}{8}\right) y^{2}+\left(\frac{5}{8}\right) y+\frac{205}{256} .
$$

In the above notation,

$$
s(z)=z^{3}-\left(\frac{5}{8}\right) z^{2}-\left(\frac{205}{64}\right) z+\frac{825}{512} .
$$

The reduced polynomial corresponding to $s(z)$ is

$$
h(y)=y^{3}-\left(\frac{10}{3}\right) y+\frac{25}{27}
$$

Using Cardan's formulas, we find that $h(y)$ has the roots

$$
\frac{5}{3} \quad \text { and } \quad-\frac{5}{6} \pm \frac{\sqrt{5}}{2}
$$

It follows that the roots of $s(z)$ are

$$
\frac{15}{8} \quad \text { and } \quad-\frac{5}{8} \pm \frac{\sqrt{5}}{2}
$$

The respective values of $\phi_{1}$ are

$$
\sqrt{5} \text { and } \sqrt{-5 \pm 2 \sqrt{5}}
$$

Choosing $\phi_{1}=\sqrt{5}$ and taking all square roots to be positive, we find from Ferrari's formulas that the roots of $\Phi_{5}(x)$ are

$$
\begin{align*}
\zeta_{5}, \zeta_{5}^{4} & =\frac{-1+\sqrt{5} \pm i \sqrt{10+2 \sqrt{5}}}{4}  \tag{1.29}\\
\zeta_{5}^{2}, \zeta_{5}^{3} & =\frac{-1-\sqrt{5} \pm i \sqrt{10-2 \sqrt{5}}}{4}
\end{align*}
$$

In (1.29), the assignment of the powers of $\zeta_{5}$ to their expressions in terms of radicals was made on the basis of their respective numerical values.


[^0]:    A Classical Introduction to Galois Theory, First Edition. Stephen C. Newman.
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