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Introduction

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1.1 Post-translational Modification of Proteins

While the human proteome is encoded by approximately 20,000 genes [1, 2], the functional diversity of the proteome is orders of magnitude larger because of added complexities such as genomic recombination, alternative transcript splicing, or post-translational modifications (PTMs) [3, 4]. PTMs include the proteolytic processing of a protein or the covalent attachment of a chemical or proteinaceous moiety to a protein allowing greater structural and regulatory diversity. Importantly, PTMs allow for rapid modification of a protein in response to a stimulus, resulting in functional flexibility on a timescale that traditional transcription and translation responses could never accommodate. PTMs range from global modifications such as phosphorylation, methylation, ubiquitination, and glycosylation, which are found in all eukaryotic species in all organs, to more specific modifications such as crotonylation (thought to be spermatozoa specific) and hypusinylation (specific for EIF5a), which govern more tight regulation of associated proteins. Taken together, over 200 different types of PTMs have been described [5], resulting in an incredibly complex repertoire of modified proteins throughout the cell.

The addition and subtraction of PTMs are controlled by tight enzymatic regulation. For example, many proteins are covalently modified by the addition of a phosphate group onto tyrosine, serine, or threonine residues in a process called phosphorylation [6]. Phosphorylation is catalyzed by a diverse class of enzymes called kinases [7], whereas these phosphomoiety are removed by a second class of enzymes referred to as phosphatases. The tight regulation of kinases and phosphatases often creates “on/off” switches essential for regulation of sensitive signaling cascades. There are some exceptions to this rule however, and the hunt is still underway for the ever-elusive hypusine [8]

removing enzyme or putative enzymes responsible for the removal of protein arginine methylation. However, it is also possible that proteins bearing these PTMs are modulated or removed from the cell by other mechanisms of action. For example, proteolysis is rarely (if ever) reversible, and many proteins (e.g., blood clotting factors and digestive enzymes) are tightly governed by irreversible cleavage events where the active form is created after proteolysis of a proenzyme.

While PTMs such as phosphorylation and lysine acetylation exist in a binary “on/off” state, many other PTMs exhibit much more complex possible modification patterns. For example, lysine residues can be modified by covalent attachment of the small protein ubiquitin, either by addition of a single ubiquitin or by addition of ubiquitin polymers. In the latter case ubiquitin itself is used as the point of attachment for addition of subsequent ubiquitin monomers [9]. To add another layer of complexity, ubiquitin has seven lysines (K6, K11, K27, K29, K33, K48, and K63), each of which may be used as the point of polyubiquitin chain linkage, and each of which has a different functional consequence. For example, K63-linked chains are associated with lysosomal targeting, whereas K48-linked chains trigger substrate degradation by the proteasome. Thus, even within one type of PTM, multiple subtypes exist, further expanding the functional possibilities of protein modification.

In addition, many proteins are modified on multiple residues by different types of PTMs. A classic example is the PTM of histones. Histones are nuclear proteins that package and compact eukaryotic DNA into structural units called nucleosomes, which are the basic building blocks of chromatin and essential for regulation of gene expression. The C-termini of histones are composed of unstructured tails that protrude from nucleosomes and are heavily modified by methylation, acetylation, ubiquitylation, phosphorylation, SUMOylation, and other PTMs [10]. Overall, 26 modified residues on a single-core histone have been identified, and many of these residues can harbor multiple PTM types. In a generally accepted theory referred to as the “histone code,” the combination of PTMs on all histones comprising a single nucleosome or group of nucleosomes regulates fine-tuned expression of nearby genes.

As we begin to uncover the modified proteome, the importance of the interplay between multiple different PTMs has become increasingly apparent. One classic example is the involvement of both protein phosphorylation and ubiquitylation in the regulation of signaling networks [11]. Protein phosphorylation commonly promotes subsequent ubiquitylation, and the activities of ubiquitin ligases are also frequently regulated through phosphorylation. In a recent study by Ordureau et al., quantitative proteomic studies were employed to describe the PINK1 kinase–PARKIN UB ligase pathway and its disruption in Parkinson’s disease [12]. The authors describe a feedforward mechanism where phosphorylation of PARKIN by PINK1 occurs upon mitochondrial damage, leading to ubiquitylation of mitochondria and mitochondrial proteins by PARKIN. These

newly formed ubiquitin chains are then themselves phosphorylated by PINK1, which promotes association of phosphorylated PARKIN with polyubiquitin chains on the mitochondria, and ultimately results in signal amplification. This model exemplifies how intricate interactions between multiple different PTMs regulate protein localization, interactions, activity, and ultimately essential cellular processes.

Recent advances in mass spectrometry methods, instrumentation, and bioinformatics analyses have enabled the identification and quantification of proteome-wide PTMs. For example, it is now a common practice to identify ten thousand phosphorylation sites in a single phosphoproteome enrichment experiment [13]. In addition, precise quantitation allows a deeper understanding of the combinations and occupancy of PTMs within a given protein. Such MS-based PTM analyses have led to previously impossible discoveries, advancing our understanding of the role of PTMs in diverse biological processes.

1.2 Global versus Targeted Analysis Strategies

Detection of PTMs by mass spectrometry can be achieved via global or targeted methods. The biological pathway of interest usually determines the type of PTM to be analyzed and associated methods. In a more targeted approach, researchers decide to investigate PTMs, because a protein of interest shows a higher than expected molecular weight or multiple bands by western blot after application of a stimulus, thus prompting speculation as to whether this could be due to PTM. Either way, the first step in PTM mapping is to determine the type of PTM of interest. In some cases the observed mass shift in a mass spectrometer indicates a certain PTM type. Many PTMs, however, result in the same mass addition (e.g., +42 Da for both acetylation and trimethylation). One powerful strategy in determining PTM identity involves the employment of the enzymes responsible for PTM removal. For example, after antibody enrichment of a modified protein, the antibody-bound protein can be incubated with general phosphatases, deubiquitinating enzymes (DUBs), or deSUMOylating enzymes (SENPs), and PTM removal can be assayed by western blot. Another method for PTM identification is western blotting with PTM specific “pan-antibodies.” Many commercially available antibodies exist for this purpose, recognizing common PTMs such as acetylation, methylation, ubiquitylation, and phosphorylation or even more rare PTMs such as crotonyl-, malonyl- or glutaryl-lysine modification. Once the type of PTM that is decorating a protein has been identified, the next step is to attempt to map the amino acid residue(s) that bear this modification.

One of the first applications of mass spectrometry in protein research was the mapping of a PTM on a single protein [14]. A commonly used approach

involves protein-level immunoprecipitation followed by separating the captured proteins by SDS-PAGE, excising the higher molecular weight band, and performing in-gel tryptic digestion followed by LC-MS/MS. By searching for mass shifts indicative of the suspected modification(s), PTM-containing peptides can be identified and the PTM site mapped back to the protein. The strategy of identifying proteins in complex mixtures by digesting them into peptides, sequencing the resulting peptides by tandem mass spectrometry (MS/MS), and determining peptide and protein identity through automated database searching is referred to as shotgun proteomics and is one of the most popular analysis strategies in proteomics [15]. This protein-level enrichment approach, however, is dependent on sufficient levels of the modified protein compared to unmodified and the availability of protein-specific antibodies for immunoprecipitation. It is also possible that modifications may occur within the antibody epitope, blocking enrichment of the modified form altogether.

Researchers are commonly interested in analyzing PTMs from a complex mixture of proteins rather than on only one substrate. This can be a challenge, since modified peptides often occur in substoichiometric levels compared to unmodified versions and also may ionize less efficiently by electrospray ionization (ESI). However, several enrichment strategies exist, allowing for reduction of sample complexity and easier detection of the modified peptide species. Peptide-level immunoprecipitation using antibodies specific to a given PTM is an increasingly popular method of enrichment prior to MS. While this strategy can be employed for any PTM enrichment, it has been most commonly used for mapping ubiquitination sites. Tryptic digestion of ubiquitinated proteins generates a diglycine remnant attached to the ubiquitinated lysine residue (K-GG) that can be recognized by antibodies. The resulting mass shift of +114.0429 Da can be detected by MS/MS. Not only has K-GG peptide immunoaffinity enrichment enabled the identification of hundreds of ubiquitination sites on a global level but it has also been shown to enhance identification of ubiquitination sites on individual proteins, when compared to protein-level IP coupled with MS/MS [16].

To understand the biological significance of a specific PTM, it is also important to determine the PTM site occupancy or percentage of a protein's total population that is modified. Quantification of site occupancy can be accomplished by combining antibody peptide enrichment with stable isotope-labeled internal standards of the same sequence, a method termed stable isotope standards and capture by anti-peptide antibodies (SISCAPA) [17]. By coupling immunoprecipitation with stable isotope dilution multiple reaction monitoring (SID-MRM), absolute quantitation of both modified and unmodified protein populations can be determined in a high-throughput, multiplexing-compatible fashion [18].

In addition to antibody-based enrichment approaches, several strategies for chemical enrichment of PTM-containing subproteomes have been developed.

These approaches can also be coupled with the use of stable isotope standard peptides and SRM/MRM for accurate quantification of PTM dynamics. The most widely studied PTM, with the most variety of enrichment methods available, is phosphorylation. Global analysis of serine, threonine, and tyrosine phosphorylation can be achieved by a combination of peptide fractionation using strong cation exchange (SCX) followed by further enrichment with immobilized metal affinity chromatography (IMAC). The SCX/IMAC approach allows for enrichment of phosphorylated peptides to over 75% purity and ultimately identification of over 10,000 phosphorylation sites from 5 mg of starting protein [13, 19]. Another common approach for selective enrichment of the phosphoproteome is using metal oxide affinity chromatography (MOAC) such as titanium dioxide (TiO₂) [20] or aluminum hydroxide (Al(OH)₃) [21]. MOAC methods have been reported to achieve higher sensitivity than IMAC (at the cost of lower specificity though). The combination of multiple enrichment approaches may ultimately be the best approach.

Phosphopeptide enrichment strategies can also be applied on crude protein extract to enrich for entire phosphoproteins. Enriched fractions are typically separated by two-dimensional gel electrophoresis (2D-GE) or sodium dodecyl sulfate–polyacrylamide gel electrophoresis (SDS-PAGE). In either case, each observed protein spot/band is quantified by its staining intensity, and selected spots/bands are excised, digested, and analyzed by MS. The advantage of phosphoprotein enrichment is that intact proteins are separated, and the molecular weight and isoelectric point of proteins can be determined. This greatly aids in protein identification by MS. However, protein-level enrichment has several disadvantages, including loss of small or hydrophobic proteins during precipitation steps, less specific enrichment when compared to phosphopeptides, and difficulty in identifying low-abundance proteins or modifications [22].

In summary, both targeted and global methods for PTM identification have been significantly tuned in recent years but are still facing challenges. The choice of method is usually dictated by the biological question. However, global strategies are becoming increasingly popular due to their versatility, sensitivity, and ability to collect a wealth of data, triggering new hypotheses that ask for validation by targeted experiments.

1.3 Mass Spectrometric Analysis Methods for the Detection of PTMs

Mass spectrometers are powerful, analytical tools that have evolved rapidly over the past few decades to become the instrument of choice for protein and peptide characterization. Mass spectrometry is often used in parallel to other techniques such as western blot analysis or protein microarrays for detecting

and quantifying PTMs. One of the main advantages of mass spectrometry is the ability to rapidly analyze many samples in a high-throughput manner. Mass spectrometric analyses can be divided into three main strategies: “bottom-up,” “middle-down,” and “top-down” proteomic approaches [23]. Laboratories typically employ bottom-up proteomic methodologies to characterize PTMs. Proteins of interest are purified and proteolytically digested with an enzyme such as trypsin, with resultant peptides being separated by reversed-phase chromatography or another analytical method compatible with mass spectrometric analysis. One of several fragmentation methods and ion detection methodologies can then be employed (see Sections 1.3.1–1.3.4 for description of the various types of bottom-up proteomic analyses). It is common to associate “data-dependent” MS/MS analysis with bottom-up approaches, where resulting peptide spectra are then pieced back together *in silico* to give an overview of the protein and its PTMs.

In top-down proteomics, intact protein ions or large protein fragments are subjected to gas-phase fragmentation for MS analysis. Here, a variety of fragmentation mechanisms can be employed to induce dissociation and mass spectrometric analysis of the protein including collision-induced dissociation (CID), electron transfer dissociation (ETD), and electron capture dissociation (ECD) [24–26]. High-resolution mass detectors such as the quadrupole–time of flight (Q-TOF), Fourier transform ion cyclotron resonance (FT-ICR), or orbitrap mass spectrometers are typically employed as the spectra generated from top-down fragmentation tend to be highly charged and therefore difficult to resolve without high-resolution power. Top-down proteomics to date has been a less popular tool for characterizing PTMs than bottom-up analysis. However, it is an invaluable tool in cases where a bottom-up approach would lose contextual information about combinatorial PTM distribution (e.g., in the case of histone PTM analysis [27]). The middle-down approach has more commonly been employed as a strategy whereby a proteolytic enzyme can be used to generate longer polypeptides from a protein of interest and has shown utility in analyzing complex PTMs such as the histone code [28, 29]. Compared to middle-down and top-down methods, the bottom-up approach often offers better front-end separation of peptides, typically equating to higher sensitivity and selectivity. There are however some limitations to the bottom-up approach including the risk of low sequence coverage, particularly when employing a single proteolytic enzyme such as trypsin where cleavage may result in peptides yielding chemophysical properties with poor analytical attributes, such as size or substandard hydrophobicity.

1.3.1 Data-Dependent and Data-Independent Analyses

The type of mass spectrometric analysis performed for PTM detection depends on whether a single protein with a single PTM is being analyzed or if it is a

global approach, such as a global phosphoproteomic analysis. When targeting a single protein or a subset of proteins for a PTM of interest, a straightforward strategy is to perform an enzymatic digestion followed by data-dependent MS/MS analysis of peptides. In this approach, the intact molecular weight of each peptide in the full MS scan is analyzed, and then a selection of the most abundant peptides in the full MS scan are sequentially selected for fragmentation using one of several fragmentation methods. The resulting spectra are then analyzed either through *de novo* sequencing or more commonly using a search algorithm such as SEQUEST [30], Mascot [31], or Andromeda [32]. Peptides are then scored using an algorithm to calculate the false discovery rate or validated through manual spectral interpretation or by incorporation of a synthetic standard.

In traditional data-dependent acquisition (DDA), a proteomic sample is digested into peptides, separated often by reversed-phase chromatography, and ionized and analyzed by mass spectrometry. Typically instruments are programmed to select any ions that fall above a certain intensity threshold in full MS for subsequent MS/MS fragmentation. Although a powerful and highly utilized technique, the method is indeed biased to peptides that are of higher abundance, and lower level moieties such as post-translationally modified peptides may go undetected using DDA. Several years ago an alternative methodology called data-independent acquisition (DIA) was introduced which has slowly been gaining momentum [33]. In DIA analysis, all peptides within a defined mass-to-charge (m/z) window are subjected to fragmentation; the analysis is repeated as the mass spectrometer walks along the full m/z range. This results in the identification of lower level peptides, for example, post-translationally modified species present at substoichiometric levels compared to their nonmodified counterparts. It also allows accurate peptide quantification without being limited to profiling predefined peptides of interest and has proved useful in the biomarker community where quantitation on complex samples is routinely employed. The DIA method has matured in terms of utility over the past few years with the introduction of more user friendly and accurate search algorithms and spectral library search capabilities [34, 35]. Its utility as a tool to identify complex, low level, and isobaric amino acids has also recently been reported [36, 37].

1.3.2 Targeted Analyses

In addition to data-dependent approaches, targeted methods also exist whereby specific ion transitions can be monitored. These various targeted approaches are summarized in Figure 1.1, each of which has been employed to characterize post-translationally modified peptides.

Precursor ion scanning (PIS) is a sensitive mode of mass spectrometric operation primarily performed on triple quadrupole instruments, which has been

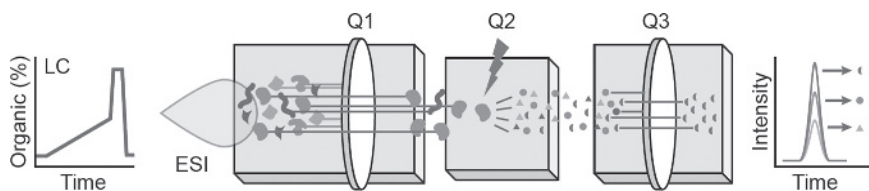


Figure 1.1 The selected reaction monitoring technique. Molecular ions of a specific analyte are selected in Q1 and fragmented in Q2. electro-spray ionization (ESI). Molecular ions of one or several contaminants are isolated and fragmented together. A specific fragment ion from the target analyte (transition) is selected in Q3 and guided to the detector. The number of target fragment ions is counted over time, resulting in an SRM trace for each transition. On the far right, cycles through three transitions, corresponding to three different fragments of the target analyte, and the corresponding three SRM traces are shown. Source: Picotti and Aebersold 2012 [38]. Reproduced with permission from Macmillan Publishers Ltd.

employed for the analysis of predefined PTMs. In PIS, the third quadrupole of a triple quadrupole mass spectrometer is fixed on a selected m/z , typically that being a neutral loss ion, for example, 79 Da for a phosphate anion observed in negative ion mode of detection, whereby the (PO_3) species is derived from the CID of phosphorylated moieties [39]. This method is highly selective and sensitive and has been applied to other PTMs beyond the analysis of phosphopeptides. Another targeted method traditionally employed for identification of post-translationally modified peptides is neutral loss scanning (NLS) [40]. NLS experiments monitor all pairs of precursor ions and product ions that differ by a constant neutral loss consistent with the PTM of interest. However, with the exponential improvements in speed and sensitivity for instruments such as the orbitrap and Q-TOF, these methods are less commonly employed than several years ago.

1.3.3 Multiple Reaction Monitoring

Multiple reaction monitoring (MRM), also known as selected reaction monitoring (SRM), is a targeted mass spectrometric methodology that is not limited to the analysis of PTM modified peptides but has been used extensively as a sensitive method to analyze various types of peptides. In MRM analyses MS/MS is applied to detect and quantify selected peptides of interest, such as those previously identified in differential discovery studies or specific post-translationally modified forms of a known peptide. Here, the specificity of precursor to product transitions is harnessed for quantitative analysis of multiple proteins in a single sample. Software tools such as MRMAid [41] or Skyline [42] allow rapid MRM transition generation and method construction for targeted analyses.

1.3.4 Multiple Reaction Monitoring Initiated Detection and Sequencing

Multiple reaction monitoring-initiated detection and sequencing (MIDAS™) [43] has been a well-utilized method for the analysis of PTM modified peptides with application to acetylated [44], phosphorylated [45], and ubiquitinated [46] species. MIDAS is a hypothesis-driven approach that requires the primary sequence of the target protein to be known and a proteolytic digest of this protein to be performed. MIDAS allows one to perform a targeted search for the presence of post-translationally modified peptides with detection based on the combination of the predicted molecular weight (measured as mass–charge ratio) of the PTM modified proteolytic peptide and a diagnostic fragment which is generated by specific fragmentation of modified peptides during CID performed in MS/MS analysis. Sequence information is subsequently obtained which enables PTM site assignment.

1.4 The Importance of Bioinformatics

The ultimate goal of proteomics is to obtain a picture of the entire complement of proteins without gaps. Genomics has already achieved this goal at the level of DNA and RNA by mapping complete genotypes. Proteomics, however, aims to describe phenotypes that display a significantly more complex functional diversity in a dynamic environment. Historically, proteomics tried to approach this challenge by establishing comparably primitive approaches such as two-dimensional gels, which gave the genomics field a competitive edge. In the last decade, however, mass spectrometry has become the method of choice, and recent advances allow the measurement of expression and modification states of thousands of proteins in a single experiment. In the last few years, the number of identified PTM sites, in particular, phosphorylation sites, has increased up to 100-fold [47]. Furthermore, mass spectrometry enables the reconstruction of protein interactions in networks and complexes. Shotgun proteomics is the most widely used approach generating thousands of spectra per hour. Therefore computational methods have to face a huge amount of generated data and a combinatorial explosion in the number of potential molecular states of proteins. In the early era of mass spectrometry as a high-throughput technology, computational analysis was commonly considered the “Achilles heels of proteomics” [48] because of the alarmingly high false discovery rates accompanied with the absence of adequate statistical methods. Fortunately, the establishment of stringent standards by the community [49] and the development of robust computational methods dragged the false discovery rates down to one percent and reduced the fraction of unassigned spectra to 10% [50].

The primary problem that all computational approaches try to solve is to assign a given MS/MS spectrum to a peptide sequence within the shortest amount of time. The most common approach is to generate theoretical fragment masses for candidate peptides from a specified protein sequence database and map these against experimental spectra. The pool of possible peptides is mainly defined by the proteolytic enzyme, mass tolerance, and specified PTM. Numerous software tools have been developed to this end [51], and they mainly differ in scoring the similarities between calculated and experimental spectra and in the statistical validation of results. SEQUEST [30] is one of the first and most commonly used tools for MS/MS-based proteomics. Its scoring scheme is based on spectral correlation functions that basically count “matched peaks,” defined as the number of fragment ions common between the computed and experimental spectra. Mascot [31] extends this approach by estimating the probability of observing the shared peak count by chance. Because Mascot is a commercial software, the underlying algorithms are not provided. The search engine Andromeda [32], which is integrated into the freely available MaxQuant platform [52], also employs probabilistic scores. Notably, because selection of precursor ion for fragmentation is performed with low resolution to ensure high sensitivity, coeluting peptides with similar masses are frequently cofragmented. While the resulting “chimerical” MS/MS spectra [53] usually distort the detection and quantitation of peptides, Andromeda includes an algorithm that detects the “second” peptide and uses this information to increase the identification rate.

Other computational tools such as Protein Prospector [54] employ empirical scoring schemes that incorporate the number of matched peaks as well as the fraction of total peak intensities that can be explained by them. But when it comes to the identification of PTM sites, all methods face the same issue of the combinatorial explosion of theoretical peptides in cases where too many variable modification types are allowed. Consequently, spectra-to-peptide searches are usually restricted to up to three modifications. However, Byonic [55], which is also based on the principle of matching experimental to theoretical spectra, allows a larger number of modification types by setting an upper limit on the total occurrence of each modification. Furthermore, Byonic provides “wild-card” searches that allow the detection of unanticipated modifications by searching within specified mass delta windows.

In addition to the combinatorial explosion of theoretical peptides, another challenge in the analysis of PTMs is the precise localization of PTMs within peptides. Since PTM sites of the same protein commonly display distinct behaviors [56], it is imperative to determine their exact localizations. To this end, Ascore [57] assesses the probability of correct site localization based on the presence and intensity of site-determining ions. The corresponding algorithm essentially reflects the cumulative binomial probability of identifying site-determining ions. The same concept is used by the “localization probability score,” [56] which is integrated into MaxQuant.

After the identification of peptides and associated PTMs, output scores of database search tools are translated into estimated false discovery rates. To this end, “target-decoy searching” [58] is commonly applied. The main idea of this approach is to search MS/MS spectra against a target database that contains protein sequences and reversed counterparts. Under the assumption that false matches to sequences from the original database and matches to decoy peptide sequences follow the same distribution, peptide identifications are filtered using score cutoffs corresponding to certain FDRs.

Taken together, technological advances and accompanied developments of computational methods now allow the routine identification of thousands of proteins, including PTM sites, giving a global and hopefully soon a complete picture of the proteome. Bioinformatics approaches have mastered many problems in the analysis of proteomics data but are still facing several challenges including the decryption of unmatched spectra. The accumulation of detected PTM sites across studies has been managed by various databases, including UniProt (www.uniprot.org) [2], PhosphoSite (www.phosphosite.org) [59], and PHOSIDA (www.phosida.com) [60].

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